

CIN: U74999RJ20045GC019961

**Rajasthan Urban Drinking Water Sewerage and Infrastructure  
Corporation Limited (RUDSICO)**

**(A Government of Rajasthan Undertaking)**

**Old Working Women Hostel, Behind Nehru Place, Lal Kothi, Tonk Road, Jaipur**

**Ph: 0141-2742240, 2742538, 2742263 Fax: 2740771 E-mail: ruifdco@gmail.com**

No. F16 ( ) RUDSICO/AMRUT/2016-17/TA/ 11488-96 Date: 27.12.2016

**To,**

**A.K. Capital Services Ltd**

609, 6<sup>th</sup> Floor, Antriksh Bhawan,  
22, Kasturba Gandhi Marg, New Delhi – 110001

**Axis Bank Ltd**

Axis House Noida, Room No. 22,  
Tower 1, 4<sup>th</sup> Floor, Sector 128, Noida - 201304

**Darashaw & Company Private Limited**

6<sup>th</sup> Floor, Express Building, 14<sup>th</sup> "E" Road,  
Near Govt. Law College,  
Churchgate (West), Mumbai – 400020

**ICICI Bank Limited**

ICICI Bank Tower, Bandra – Kurla Complex,  
Mumbai – 400051

**ICRA Management Consulting Services Limited**

Logix Park, First Floor, Tower A4 & A5,  
Sector – 16, Noida – 201301, UP

**SBI Capital Markets Limited**

202, Market Tower E, Cuffe Parade,  
Mumbai – 400005

**SPA Capital Advisors Ltd**

25, C-Block, Community Centre,  
Janakpuri, New Delhi – 110058

**SREI Infrastructure Finance Limited**

Vishwakarma, 86 C, Topsia Road, (South),  
Kolkata – 700046

**Yes Bank Limited**

48, Nyaya Marg,  
Chanakyapuri, New Delhi

**Sub: Selection of Transaction Advisory Consulting Firms for Providing Technical Assistance to selected Urban Local Bodies of Rajasthan in Issuing Municipal Bonds etc.**

**Ref: RFP No. CBUD/TA/01/Rajasthan dated:27/12/2016: Letter of Invitation**

1. The Government of India (hereinafter called "Borrower") has received financing from International Development Association (IDA) (the "Bank") in the form of credit towards the cost of Capacity Building for Urban Development (CBUD) Project. The Ministry of Urban Development (MoUD), Government of India has rolled "Smart City" Mission and "AMRUT" missions. It is envisaged that Central/State Government Grants and other available sources may not be adequate to of financing the projects under these Missions and Cities may need to raise funds from Capital Market, by issuing Municipal Bonds. The Ministry of Urban Development (MoUD), Government of India an implementing agency of the client, intends to apply a portion of proceeds of this credit to eligible payments under the contract for which the Request for Proposal is issued by **RUDSICO, the State Level Nodal Agency (Client) of Govt. of Rajasthan for AMRUT & SMART City Projects**. Payment by the Bank will be made only at the request of the Ministry of Urban Development (Client) and approval by the Bank, and will be subject, in all respect, to the terms and conditions of the financing agreement. The financing agreement prohibits a withdrawal from the credit account for the purpose of any payment to persons or entities, or for any import of goods, if such payment or import, to the knowledge of the Bank, is prohibited by a decision of the United Nations Security council taken under Chapter VII of the Charter of the United Nations. No party other than the Borrower shall derive any rights from the financing agreement or have any claims to the proceeds of the credit.

2. The Client invites proposals to provide the following consulting services(hereinafter called "Services"): "**Selection of Transaction Advisory Consulting Firms for Providing Technical Assistance to Selected Urban Local Bodies of Rajasthan in Issuing Municipal Bonds etc.**" for the cities namely Jaipur, Jhunjhunu, Bhiwadi & Kishangarh. More details on the Services are provided in the Terms of Reference (Section 7).
3. It is not permissible to transfer this invitation to any other firm.
4. A firm will be selected under **Least Cost (Lump Sum)** method and in a Proposal format as described in this RFP.
5. The RFP can be downloaded from website ( <https://eproc.rajasthan.gov.in> ). RFP includes the following documents:
  - Section 1 - Letter of Invitation
  - Section 2 - Instructions to Consultants and Data Sheet
  - Section 3 - Technical Proposal - Standard Forms
  - Section 4 - Financial Proposal - Standard Forms
  - Section 5 – Eligible Countries
  - Section 6 – Corrupt and Fraudulent Practices
  - Section 7 - Terms of Reference
  - Section 8 - Standard Forms of Contract (Time Based)
6. Please inform us by [30.12.2016], in writing by E-mail [[ruifdco@gmail.com](mailto:ruifdco@gmail.com)] that you have received the Letter of Invitation.
7. Details on the proposal's submission date, time and address are provided in Clauses 17.7 and 17.9 of the ITC.

Yours sincerely,



(S.K. Goyal)  
Project Director(UI)  
RUDSICO